

## Thai International Trade in February 2025

Thailand's exports in February 2025 reached a value of USD 26,707.1 million (906,520 million baht), marking a continuous growth for the eighth consecutive month at a rate of 14.0 percent. Thai exports of real sector (excluding gold, oil-related products, and weaponry) increased by 14.6 percent. The supporting factors stem from the expansion of the manufacturing sector in several countries worldwide in February, particularly the strong growth in electronics production, which serves as preparation for the upcoming US trade tariff increases. Additionally, the easing of inflationary pressures and persistently low interest rates in many countries, along with government-led economic stimulus measures by trading partners played a crucial role in boosting consumer demand worldwide. This, along with the Ministry of Commerce's proactive export promotion strategies, contributed to the sustained recovery of global consumption. **For the first two months of 2025, Thailand's exports grew by 13.8 percent, while exports of real sector (excluding gold, oil-related products, and weaponry) expanded by 13.1 percent.**

Thai exports in February 2025 increased by 14.0 percent to USD 26,707.1 million, while imports increased by 4.0 percent to USD 24,718.9 million, **resulting in a trade surplus** of USD 1,988.3 million. **For the first two months of 2025, Thai exports** increased by 13.8 percent to 51,984.1 million USD while **imports** increased by 6.0 percent to 51,876.0 million USD, **resulting in a trade surplus** of 108.0 million USD.

### Export Products

Thai exports of agricultural and agro-industrial products grew by **3.9 percent** (YoY). Agro-industrial products expanded by **9.9 percent**, while agricultural products contracted by **1.6 percent**. Key products showing growth included **rubber (+35.7%)**, **sugar (+25.8%)**, **fresh, chilled, frozen, and processed chicken (+9.3%)**, **wheat products and other prepared foods (+27.7%)**, **pet food (+14.4%)**, and **canned and processed fruits (+22.5%)**. Conversely, exports of some products declined, including **rice (-34.3%)**, **tapioca products (-15.8%)**, **fresh, chilled, frozen, and dried fruits (-3.7%)**, and **meat and meat-based preparations (-6.7%)**. For the first two months of 2025, the exports of agricultural and agro-industrial products increased by **2.1 percent**.

Thai exports of industrial products grew by **17.2 percent** (YoY). Key products showing growth included **automobiles, equipment, and parts (+4.5%)**, **computers, equipment, and parts (+51.3%)**, **gems and jewelry (excluding gold) (+106.3%)**, **rubber products (+16.9%)**, **air conditioners and components (+32.8%)**, **machinery and mechanical components (+21.5%)**, and **circuit boards (+24.8%)**. Conversely, exports of some products declined, including **iron, steel, and products (-13.2%)**, **telephones, equipment, and parts (-10.1%)**, and **semiconductors, transistors, and diodes (-46.1%)**. For the first two months of 2025, the exports of industrial products increased by **17.1 percent**.

### Export Markets

- **Exports to primary markets increased by 7.7 percent.** The markets that saw growth included the US (+18.3%), China (+22.4%), and the EU (27) (+4.5%), but exports declined in Japan (-3.1%), ASEAN (5) (-0.5%), and CLMV (-1.8%).
- **Exports to secondary markets increased by 21.2 percent.** Growth was recorded in South Asia (+129.5%), the Middle East (+6.7%), Africa (+6.8%), Latin America (+17.9%), Russia and CIS (+30.2%), and the UK (+3.7%), but declined in Australia (-7.7%).
- **Exports to other markets increased by 184.6 percent.**

## Export Prospects

Regarding the export outlook of 2025, the Ministry of Commerce expects that Thailand's exports in the first quarter of 2025 will continue to show a promising growth trend, supported by several key factors. These include increasing confidence in the manufacturing sector, which is expected to improve positively, the continued expansion of demand for electronic products, and the easing of geopolitical tensions. However, there are still challenges that require close monitoring, such as US trade policies and countermeasures from various countries, which contribute to uncertainty in the global trade system. Other concerns include Thailand's competitiveness in agricultural production and environmental regulations that impact the growth of the automotive industry. The Ministry of Commerce is closely monitoring the situation and has been working with the private sector to develop effective strategies for navigating the complexities of the rapidly changing global landscape.

Trade Policy and Strategy Office  
Ministry of Commerce  
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## Thai International Trade Value in February 2025

Unit: Million USD

	Feb 2025	Jan - Feb 2025
Trade Value	51,426.0 +9.0%	103,860.1 +9.8%
Export value	26,707.1 +14.0%	51,984.1 +13.8%
Exports of real sector	23,778.3 +14.6%	45,747.7 +13.1%
Import value	24,718.9 +4.0%	51,876.0 +6.0%
Trade Balance	+1,988.3	+108.0

Source: Information and Communication Technology Center, Office of the Permanent Secretary, Ministry of Commerce

## Top 10 Thai Export Products – February 2025

